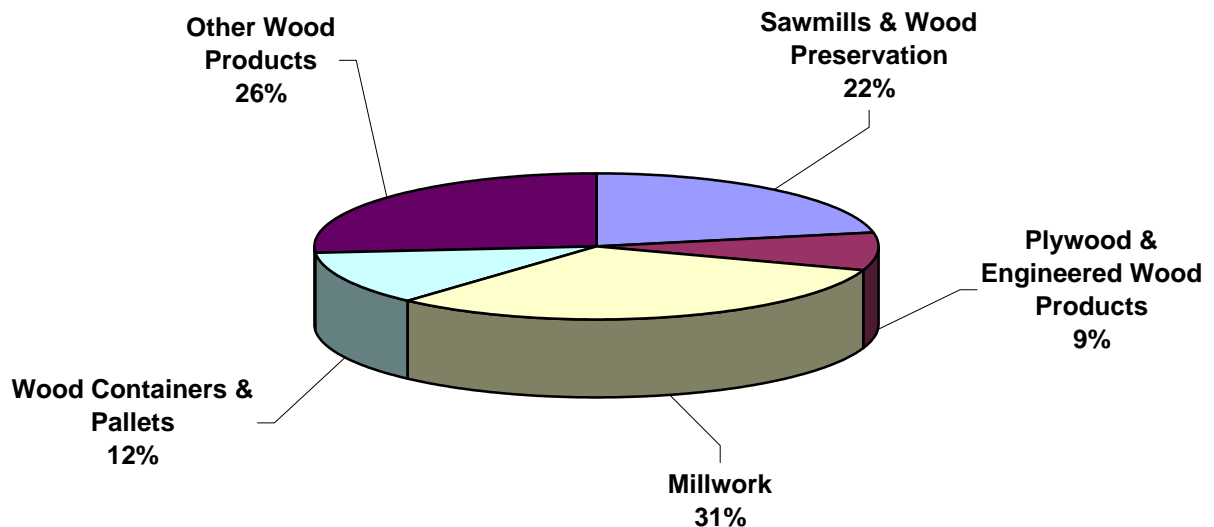


## TENNESSEE'S WOOD PRODUCTS MANUFACTURING INDUSTRY

	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
<b>Employment</b>	17,800	17,600	16,700	17,400	17600*
% Change	-8.97	-1.58	-4.74	3.97	1.14
<b>Output (\$Millions)</b>	817	804	784	800**	819**
% Change	-7.47	-1.59	-2.49	2.03	2.42
<b>Avg. Wage (\$Thousands)</b>	26.5	27.1	27.8	29.2	30.4
% Change	6.4%	2.3%	2.6%	5.0%	4.1%
<b>New Projects</b>					
Number of Projects	2	3	1	2	4
Investment (\$Million)	17	10.6	20	3.3	6.2
New Jobs	90	155	180	90	265
<b>Expansions</b>					
Number of Projects	68	43	43	48	24
Investment (\$Million)	26	35.9	24.8	23	44.8
New Jobs	382	480	531	300	1,135
<b>Exports (\$Million)</b>	71.9	75.9	73.9	84.6	112
% Change	0.5	5.7	-2.7	14.5	32.4

\* Preliminary Data  
 \*\* Forecast Data

### EMPLOYMENT DISTRIBUTION



## TOP TWENTY WOOD PRODUCT MANUFACTURERS

COMPANY	CITY	COUNTY	EMPLOYMENT
Clayton Homes Inc	Maryville	Blount	1500
US Fence Inc	Bulls Gap	Hawkins	1000
Marvin Windows of Tennessee Inc	Ripley	Lauderdale	700
Hartco Flooring Co	Oneida	Scott	667
Armstrong Wood Products Inc	Jackson	Madison	550
Kohler Co	Union City	Obion	500
Chick Packaging Mid-South Inc	Piperton	Fayette	400
CMH Manufacturing Inc	Savannah	Hardin	400
Tarkett Wood Inc	Johnson City	Washington	400
Champion Home Builders Co	Henry	Henry	375
Fleetwood Homes of Tennessee Inc	Gallatin	Sumner	302
Armstrong Wood Products Inc	Nashville	Davidson	300
Giles Industries of Tazewell Inc	New Tazewell	Claiborne	300
CMH Manufacturing Inc	Andersonville	Anderson	260
CMH Manufacturing Inc	Maynardville	Union	200
CMH Manufacturing Inc	Ardmore	Giles	200
CMH Manufacturing Inc	White Pine	Jefferson	200
Cumberland Lumber & Manufacturing Co Inc	Mc Minnville	Warren	200
Hassell & Hughes Lumber Co Inc	Collinwood	Wayne	200
Clayton Homes Inc	Rutledge	Grainger	180

Sources: U.S. Department of Labor, Bureau of Labor Statistics

The University of Tennessee, Center for Business and Economic Research

Tennessee Department of Economic and Community Development

Office of Trade and Industry Information, Manufacturing and Services, International Trade Administration,

U.S. Department of Commerce

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